



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET - AT A GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone for 8-16 lb. hens and 16-24 lb. toms steady to fully steady. No sales reported. Supplies are mixed but generally sufficient for current trade needs. Demand slow and selective. Bulk parts trading was light on all items. Offerings generally light and below average.

### EXPORT MARKET HIGHLIGHTS

Trading light most interest noted on frozen thigh meat and tom drums. Demand fairly active but finding limited availability. Supplies generally limited and held with confidence.



## DATA FOR SEPTEMBER 11 NOT AVAILABLE

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPTEMBER 12, 2001**

### CURRENT SHIPMENTS 2/

### FORWARD SHIPMENTS 6/

### OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	66-67	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	63-64	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	62-63	-	-	-	-	-	-	-	-
WESTERN REGION 5/	63-64	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 SEPTEMBER 2001.

The overall market showed signs of returning to normal activity after stopping due to yesterday's catastrophe in the East. Fresh tom breast meat trade sentiment was mostly steady with increased offerings noted for current shipments. Demand was light to fair. Trade sentiment on wing meat, breast trim and scapula was fully steady to firm. Demand was fair for the limited offerings. Trading of all items centered on fair volumes of fresh tom breast meat and fresh mechanically separated turkey, balance light. Grade A non-basted 8-10 lb. breasts traded at 102 cents delivered domestic and tom defatted gizzards at premiums for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	103.06	127
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	8
DRUMSTICKS, TOM	34.00		34.00	9
DRUMSTICKS, TOM—FRESH		F	34.33	60
DRUMSTICKS, HEN	33.00		33.00	12
WINGS, FULL-CUT, TOM	33.00		33.00	30
WINGS, FULL-CUT, HEN	34.00		34.00	30
WINGS, V-TYPE, TOM	34.00-35.00		34.35	23
WINGS, V-TYPE, HEN		R	50.57	70
NECKS, TOM	29.00-31.00		30.19	135
NECKS, HEN		F	30.00	29
BREASTS, B/S, TOM 3/	165.00		165.00	20
BREASTS, B/S, TOM—FRESH 3/	176.00-189.00		183.58	480
THIGH MEAT		W	67.00	80
THIGH MEAT—FRESH	67.00-70.00		67.82	77
BREAST TRIM MEAT		W	119.86	140
SCAPULA MEAT	123.00-130.00		124.62	52
TENDERLOINS				
DESTRAPPED TENDERS	148.50		148.50	160
DESTRAPPED TENDERS—FRESH	150.00-151.00		150.27	150
WING MEAT WITH SKIN	73.00-80.00		74.51	51
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-18.00		16.81	540

#### EXPORT TRADING

DRUMSTICKS, TOMS	35.00		35.00	104
WINGS FULL-CUT - TOMS		F	29.00	40
WINGS, V-TYPE, TOM				
TAILS		F	29.00	80
MECHANICALLY SEPARATED 4/	16.50		16.50	52
THIGH MEAT - FROZEN	66.00-70.00		68.11	180

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/12/01

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	-	105,707	105,707
2000-2001	787	67,678	67,928

#### SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,

##### DELIVERED TO RETAILERS RANGE

FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	68-76
FROZEN TURKEYS Y TOMS 14-24#	68-76
FROZEN TURKEYS Y TOMS 24-28#	69-76

#### SAN FRANCISCO PROCESSED TURKEY

##### DELIVERED TO RESTAURANTS AND INSTITUTIONS

TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

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